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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| <b>NOTICE NO: 159/2019</b><br><br><b><u>FULL MAINTENANCE LEASE OF TWO 26 TON LANDFILL COMPACTORS</u></b>                                                                                                                                                                                                                                               |                                                                                                                        |
| <b>CLOSING DATE:</b>                                                                                                                                                                                                                                                                                                                                   | <b>MONDAY, 30 SEPTEMBER 2019 @ 12:00</b>                                                                               |
| <b>Location for Submission of Bid</b>                                                                                                                                                                                                                                                                                                                  | <b>Tender Box, 21 St Croix Street (back entrance) or 16 Woltemade Street (front entrance), Jeffrey's Bay, Room 122</b> |
| A compulsory clarification meeting will be held on <b>Friday, 13 September 2019 Municipal Building, Room 30 at 21 St Croix Street (back entrance) or 16 Woltemade Street (front entrance), Jeffrey's Bay, at 11:00.</b> Please take note that no attendee arriving <b>15 minutes</b> late or more will be allowed to attend the clarification meeting. |                                                                                                                        |
| Name of tendering firm:                                                                                                                                                                                                                                                                                                                                |                                                                                                                        |
| Contact Person ( <i>Full Names</i> ):                                                                                                                                                                                                                                                                                                                  |                                                                                                                        |
| Tel No.:                                                                                                                                                                                                                                                                                                                                               | Cell No.:                                                                                                              |
| Fax No.:                                                                                                                                                                                                                                                                                                                                               |                                                                                                                        |
| E-mail:                                                                                                                                                                                                                                                                                                                                                |                                                                                                                        |
| Supplier Database No.:                                                                                                                                                                                                                                                                                                                                 | CSD No.:                                                                                                               |
| Signature of Tenderer:                                                                                                                                                                                                                                                                                                                                 |                                                                                                                        |
| Issued By:                                                                                                                                                                                                                                                                                                                                             |                                                                                                                        |
| KOUGA LOCAL MUNICIPALITY                                                                                                                                                                                                                                                                                                                               |                                                                                                                        |
| PO Box 21                                                                                                                                                                                                                                                                                                                                              |                                                                                                                        |
| JEFFREYS BAY, 6330<br><br>CONTACT PERSON: Ms. C. Venter email: <a href="mailto:tenders@kouga.gov.za">tenders@kouga.gov.za</a> copy <a href="mailto:cventer@kouga.gov.za">cventer@kouga.gov.za</a><br><br>SCM Office: Coren Groenewald: <a href="mailto:scmp@kouga.gov.za">scmp@kouga.gov.za</a>                                                        |                                                                                                                        |

**NB: THIS TENDER WILL BE EVALUATED ON THE 80/20 POINT SCORING SYSTEM**

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## PLEASE TAKE NOTE OF ALL LISTED INSTRUCTIONS AND COMMENT

- NB: PLEASE ENSURE THAT YOU FAMILIARIZE YOURSELF WITH THE COMPLETE DOCUMENT AND SIGN ALL PAGES WHERE IT IS REQUIRED TO DO SO. ALL DOCUMENTATION MUST BE ORIGINALLY SIGNED IN BLACK INK (COPIES OF SIGNARTORIES WILL NOT BE ACCEPTED)
- FAILURE TO FULLY COMPLETE THE COMPULSORY MUNICIPAL BIDDING DOCUMENTS WILL RESULT IN THE TENDER BEING CLASSIFIED AS NON-RESPONSIVE.
- THE NATIONAL TREASURY CENTRAL DATABASE AND TAX COMPLIANCE WILL BE VERIFIED ON DAY OF EVALUATING ANY TENDER. IN INSTANCES OF NON-COMPLIANCE BIDS WILL BE DECLARED NON-RESPONSIVE. (Subject to MFMA Circular 90)
- TENDER DOCUMENTATION IS AVAILABLE ON E-TENDER AND AN ELECTRONIC COPY MAY BE REQUESTED FROM THE SUPPLY CHAIN OFFICE. A NON-REFUNDABLE FEE WILL BE CHARGED FOR ANY PRINTED DOCUMENT AND IS AVAILABLE FROM THE REGISTRY SECTION AT 33 DA GAMA ROAD, JEFFREYS BAY.
- PLEASE BE ADVISED THAT A COPY OF A CERTIFIED COPY DOES NOT CONSTITUTE A CERTIFIED COPY.
- DO NOT USE CORRECTION FLUID IN THE DOCUMENT. IF ANY MISTAKES ARE MADE, PLEASE DRAW A LINE THROUGH IT AND INITIAL NEXT TO IT.
- DOCUMENT TO BE COMPLETED IN INK. DOCUMENTATION COMPLETED IN PENCIL WILL NOT BE CONSIDERED.
- THE FOLLOWING DOCUMENTS MUST BE SUBMITTED WITHIN THE TIME SPECIFIED IN THE REQUEST. **FAILURE TO COMPLY WILL RESULT IN NON-ACCEPTANCE OF THE TENDER.THESE DOCUMENTS MAY BE REQUESTED AS SUPPORT TO THE CONTRACT FILE DOCUMENTATION FOR EVALUATION PURPOSES.**
  1. National Treasury Central Database Summary Report
  2. Business Registration Documents/ Formal Registration Documentation/ JV Agreements/Consortia/ Partnerships and Trust's – Applicable to all entities (ie. Companies, Public & Private Entities, Partnerships and Joint Ventures). CM9/ Name Change Document will not suffice as Proof of Business Registration.
  3. A copy of a valid SARS Tax Clearance Certificate and Tax Compliance Pin number for all entities and all partners of Joint Venture)
  4. Certified ID copies.
  5. Latest Municipal Billing Clearance Certificate/ Copy of Municipal Account / Rental Documentation to be submitted
  6. Audited financial Statements for the last 3 financial years
  7. Any Special Conditions of Contract Documentation- Must be submitted as set out in tender contract or upon request.

| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE KOGA LOCAL MUNICIPALITY              |                                                                                                                           |               |                   |               |       |
|--------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|---------------|-------------------|---------------|-------|
| BID NUMBER:                                                                                | 159 of 2019                                                                                                               | CLOSING DATE: | 30 September 2019 | CLOSING TIME: | 12:00 |
| DESCRIPTION                                                                                | Full Maintenance Lease of two (2) 26Ton Landfill Compactors s for a period of three (3) years to Kouga Local Municipality |               |                   |               |       |
| THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7). |                                                                                                                           |               |                   |               |       |

|                                                                                                                                                                       |                                                                     |  |                                              |                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--|----------------------------------------------|---------------------------------------------------------------------|
| <b>Kouga Local Municipality</b>                                                                                                                                       |                                                                     |  |                                              |                                                                     |
| <b>21 St Croix Street (back entrance) or 16 Woltemade Street (front entrance)</b>                                                                                     |                                                                     |  |                                              |                                                                     |
| <b>Jeffreys Bay</b>                                                                                                                                                   |                                                                     |  |                                              |                                                                     |
| <b>6330</b>                                                                                                                                                           |                                                                     |  |                                              |                                                                     |
| <b>Room 122</b>                                                                                                                                                       |                                                                     |  |                                              |                                                                     |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                           |                                                                     |  |                                              |                                                                     |
| NAME OF BIDDER                                                                                                                                                        |                                                                     |  |                                              |                                                                     |
| POSTAL ADDRESS                                                                                                                                                        |                                                                     |  |                                              |                                                                     |
| STREET ADDRESS                                                                                                                                                        |                                                                     |  |                                              |                                                                     |
| TELEPHONE NUMBER                                                                                                                                                      | CODE                                                                |  | NUMBER                                       |                                                                     |
| CELLPHONE NUMBER                                                                                                                                                      |                                                                     |  |                                              |                                                                     |
| FACSIMILE NUMBER                                                                                                                                                      | CODE                                                                |  | NUMBER                                       |                                                                     |
| E-MAIL ADDRESS                                                                                                                                                        |                                                                     |  |                                              |                                                                     |
| VAT REGISTRATION NUMBER                                                                                                                                               |                                                                     |  |                                              |                                                                     |
| TAX COMPLIANCE STATUS                                                                                                                                                 | TCS PIN:                                                            |  | <b>OR</b>                                    | CSD No:                                                             |
| B-BBEE STATUS LEVEL<br>VERIFICATION CERTIFICATE<br><br>[TICK APPLICABLE BOX]                                                                                          | <input type="checkbox"/> Yes<br><br><br><input type="checkbox"/> No |  | B-BBEE<br>STATUS LEVEL<br>SWORN<br>AFFIDAVIT | <input type="checkbox"/> Yes<br><br><br><input type="checkbox"/> No |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b> |                                                                     |  |                                              |                                                                     |

|                                                                                               |                                                                                    |                                                                          |                                                                                       |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER PART B:3] |
| TOTAL NUMBER OF ITEMS OFFERED                                                                 |                                                                                    | TOTAL BID PRICE                                                          | R                                                                                     |
| SIGNATURE OF BIDDER                                                                           | .....                                                                              | DATE                                                                     |                                                                                       |
| CAPACITY UNDER WHICH THIS BID IS SIGNED                                                       |                                                                                    |                                                                          |                                                                                       |
| BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:                                               |                                                                                    | TECHNICAL INFORMATION MAY BE DIRECTED TO:                                |                                                                                       |
| DEPARTMENT                                                                                    | Supply Chain Office                                                                | CONTACT PERSON                                                           | C. Venter                                                                             |
| CONTACT PERSON                                                                                | Coren Groenewald                                                                   | TELEPHONE NUMBER                                                         | 0422002200                                                                            |
| TELEPHONE NUMBER                                                                              | 042 200 2200                                                                       | FACSIMILE NUMBER                                                         |                                                                                       |
| FACSIMILE NUMBER                                                                              |                                                                                    | E-MAIL ADDRESS                                                           | cventer@kouga.gov.za                                                                  |
| E-MAIL ADDRESS                                                                                | tenders@kouga.gov.za                                                               |                                                                          |                                                                                       |

### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE

(CSD), A CSD NUMBER MUST BE PROVIDED.

### 3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO
- 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
- 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO
- 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO
- 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.**

### **CERTIFICATION:**

**I declare that the information in this annexure is true and correct in all respects.**

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

**NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

DATE:

**NATIONAL TREASURY – GENERAL CONDITIONS OF CONTRACT****TABLE OF CLAUSES**

1. Definitions
2. Application
3. General
4. Standards
5. Use of contract documents and information; inspection
6. Patent rights
7. Performance security
8. Inspections, tests and analysis
9. Packing
10. Delivery and documents
11. Insurance
12. Transportation
13. Incidental services
14. Spare parts
15. Warranty
16. Payment
17. Prices
18. Contract amendments
19. Assignment
20. Subcontracts
21. Delays in the supplier's performance
22. Penalties
23. Termination for default
24. Dumping and countervailing duties
25. Force Majeure
26. Termination for insolvency
27. Settlement of disputes
28. Limitation of liability
29. Governing language

- 30. Applicable law
- 31. Notices
- 32. Taxes and duties
- 33. National Industrial Participation Programme (NIPP)
- 34. Prohibition of restrictive practices

## **General Conditions of Contract**

### **1. Definitions**

1. The following terms shall be interpreted as indicated:

1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.

1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.

1.4 "Corrupt Practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.

1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.6 "Country of Origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.

1.7 "Days" means calendar day.

1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.

1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.

1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.

1.11 "Dumping" occurs when a private enterprise abroad markets its goods on its own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.12 “Force majeure” means an event beyond the control of the supplier and not involving the supplier’s fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

1.13 “Fraudulent practice” means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

1.14 “GCC” means the General Conditions of Contract.

1.15 “Goods” means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

1.16 “Imported content” means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.

1.17 “Local content” means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.

1.18 “Manufacture” means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.

1.19 “Order” means an official written order issued for the supply of goods or works or the rendering of a service.

1.20 “Project site” where applicable, means the place indicated in bidding documents.

1.21 “Purchaser” means the organization purchasing the goods.

1.22 “Republic” means the Republic of South Africa.

1.23 “SCC” means the Special Conditions of Contract.

1.24 “Services” means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.25 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

## **2. Application**

2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

### **3. General**

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from [www.treasury.gov.za](http://www.treasury.gov.za)

### **4. Standards**

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

### **5. Use of contract documents and information; inspection.**

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

### **6. Patent rights**

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

## **7. Performance security**

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

(a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

(b) a cashier's or certified cheque

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

## **8. Inspections, tests and analyses**

8.1 All pre-bidding testing will be for the account of the bidder.

8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may,

without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

## **10. Delivery and documents**

10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.

10.2 Documents to be submitted by the supplier are specified in SCC.

## **11. Insurance**

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

## **12. Transportation**

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

## **13. Incidental services**

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;

(c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

(d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and

(e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

#### **14. Spare parts**

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

(a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and

(b) in the event of termination of production of the spare parts:

(i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and

(ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

#### **15. Warranty**

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

## **16. Payment**

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

## **17. Prices**

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchasers request for bid validity extension, as the case may be. See paragraph 1, page 22.

## **18. Contract amendments**

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

## **19. Assignment**

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchasers prior written consent.

## **20. Subcontracts**

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

## **21. Delays in the suppliers performance**

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the suppliers notice, the purchaser shall evaluate the situation and may at his discretion extend the suppliers time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.

21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the suppliers point of supply is not situated at or near the place where the supplies are required, or the suppliers services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the suppliers expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

## **22. Penalties**

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

## **23. Termination for default**

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

(a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;

(b) if the Supplier fails to perform any other obligation(s) under the contract; or

(c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

(i) the name and address of the supplier and / or person restricted by the purchaser;

(ii) the date of commencement of the restriction

(iii) the period of restriction; and

(iv) the reasons for the restriction. These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such persons name be endorsed on the Register for Tender Defaulters. When a persons name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

## **24. Anti-dumping and countervailing duties and rights**

24.1 When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

## **25. Force Majeure**

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

## **26. Termination for insolvency**

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

## **27. Settlement of Disputes**

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

(a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and

(b) the purchaser shall pay the supplier any monies due the supplier.

## **28. Limitation of liability**

28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;

(a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

## **29. Governing language**

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

## **30. Applicable law**

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

## **31. Notices**

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

## **32. Taxes and duties**

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

## **33. National Industrial Participation (NIP) Programme**

33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

## **34. Prohibition of Restrictive practices**

34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).

34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

**KOUGA LOCAL MUNICIPALITY (EC108)**  
**DIRECTORATE: COMMUNITY SERVICES**  
**NOTICE 159/2019**  
**FULL MAINTENANCE LEASE OF TWO 26TON LANDFILL**  
**COMPACTOR S FOR A PERIOD OF THREE (3) YEARS**

Prospective Service Providers are hereby invited to submit tenders for the Full Maintenance Lease of two 26Ton Landfill Compactors s for a period of three (3) years to Kouga Local Municipality.

A compulsory clarification meeting will be held on **Friday, 13 September 2019 Municipal Building, Room 30 at 21 St Croix Street (back entrance) or 16 Woltemade Street (front entrance), Jeffrey's Bay, at 11:00**. Please take note that no attendee arriving **15 minutes** late or more will be allowed to attend the clarification meeting.

**Tenders**

An electronic copy of the tender document will be available on E-Tender portal [www.etender.gov.za](http://www.etender.gov.za) or the municipal website [www.kouga.gov.za](http://www.kouga.gov.za). Printed copies of the Tender Document will be available at a non-refundable fee of R300 per document as from Tuesday, 27 August 2019 from the Registry Section, 33 Da Gama Road, Jeffreys Bay, 6330 Tel No: 042 2002200.

**Please note:**

- Telegraphic, telephonic, telex, facsimile, email or late tenders will not be accepted.
- This contract will be evaluated on the 80/20 point scoring system.
- **A minimum functional assessment score of 65% is applicable to this contract**
- The Guidelines for locally produced goods or locally manufactured goods with a stipulated minimum threshold where applicable will be applied.
- A valid SARS Tax Clearance Certificate and the Tax compliance Status pin to be submitted.
- Prospective Service Providers must register on Kouga Municipality's Supplier database as per the registration requirements.
- The National Treasury Central Supplier Database Summary report must be submitted.
- In order to claim Preference points a valid originally or certified B-BBEE Status level Verification certificate or a Sworn Affidavit completed on the DTI format must be submitted to validate the claim.
- The Council reserves the right to accept any tender and, or part thereof, appoint more than one contractor and does not bind itself to accept the lowest or any tender. The Council reserves the right to appoint any contractor.
- The validity period for submission must be 120 days from the closing date.
- Tenders that are deposited in the incorrect box or delivered to any other venue will not be considered.

Any inquiries relating to this tender must be submitted in writing via e-mail to [tenders@kouga.gov.za](mailto:tenders@kouga.gov.za) and copied to [cventer@kouga.gov.za](mailto:cventer@kouga.gov.za)

Completed documents in a sealed envelope endorsed "**NOTICE NO: 159/2019: "FULL MAINTENCE LEASE OF TWO 26 TON LANDFILL COMPACTOR S FOR A PERIOD OF THREE (3) YEARS"**", must be placed in the Tender Box 21 St Croix Street (back entrance) or 16 Woltemade Street (front entrance), Jeffrey's Bay, Room 122 on or before **MONDAY, 30 SEPTEMBER 2019 at 12:00**.

**C. DU PLESSIS**  
**MUNICIPAL MANAGER**

P.O. Box 21  
 JEFFREYS BAY  
 6330

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**For Placement:** Herald – 30 Aug 2019

Municipal Website/ Municipal Notice Boards in all offices/areas 30 August 2019

## **CONDITIONS OF TENDER**

### **1. PRICES**

- All prices tendered and all deposits or payments made shall be in the currency of the Republic of South Africa.
- Prices should remain fixed for the period of the Tender. Should the successful Tenderer wish to alter any Tender price during the currency of the Tender period bidder can only do so **twelve months after award has been made and thereafter once annually**, the Municipality reserve the right to:
  - Accept the amended price provided that one (1) month written notice was given to the Municipality; or
  - Call for new Tenders in respect of the particular items concerned or negotiate new prices with alternative suppliers to the exclusion of the Tenderer.
  - Tenderers shall state the time of delivery in days from date of the official order by the Municipality and all tendered prices are to include VAT as well as costs of delivery to the Municipal stores In Jeffreys Bay or such other address as may be indicated by the Kouga Local Municipality.
- All prices tendered shall be VAT included.
- Rates inserted should be applicable from date of appointment. The applicable measure for escalation shall apply. Proof to be provided for any request for increase.

### **2. LAYOUT**

This tender document is divided into several sections. Please read through all the sections. In particular, the Conditions of Tender are most important, as they contain several new clauses in the light of the procurement policy and please take note of the conditions of tender and the list of required documents to be handed in, seeing that non adherence to these requirements can lead to non-responsiveness of tender.

### **3. SUBMISSION**

Please read through carefully the Conditions of Tender, which deals with submission of tender. Your completed tender document must be placed in a sealed envelope, and the contract number and name of the contract written clearly on the outside. The envelope must be deposited, In accordance with the instructions in the Tender Advertisement. It is the Service Provider's responsibility to ensure that their bid is deposited in the correct tender box. No bid document delivered at any other venue or tender box than the mentioned one will be considered.

### **4. SCOPE OF CONTRACT**

Appointment of a service provider for the Full Maintenance Lease of two 26 Ton Landfill Compactor s for a period of three (3) years to Kouga Local Municipality.

## **5. VALIDITY OF TENDER**

Tenders shall remain valid for acceptance for a period of 120 days

## **6. ACQUAINTANCE WITH TENDER DOCUMENTS**

By submission of a tender, the Tenderer will be deemed to have acquainted himself fully with the tender documents, local requirements and the laws prior to pricing and submission of tender.

## **7. TENDER EXPENSES**

The Council will not be responsible for any expense incurred by the tenderer in submitting a tender.

## **8. UNCONDITIONAL DISCOUNT**

The quoted prices can be subject to an unconditional discount. Tenderers must state on the Schedule of Prices the percentage of unconditional discount they are offering.

## **9. OTHER SUPPLIERS**

Should the tenderer after acceptance of his tender for any reason whatsoever not be able to provide or deliver the service to the Municipality within the reasonable specified time, the Municipality reserves the right to obtain goods from any other source or tenderer, in which case the tenderer will be liable for any additional costs incurred in case of a difference in price.

## **10. SURCHARGE IN RESPECT OF FALSE DISCLOSURE**

Should the information submitted by the tenderer with his/her tender for the purpose of being allocated equity preference points, be found, during the currency of the contract, to be false, then the tenderer shall be liable to pay to the Employer the additional costs incurred by the Employer as the result of the Employer awarding the contract to the tenderer on the basis of the information submitted.

The additional cost shall be the difference between the sum tendered by the tenderer and the sum tendered by the tenderer who would have been awarded the tender, had the tenderer not submitted the false information.

## **11. B-BBEE**

Refer to new legislation, circulars and codes regarding B-BBEE. Sworn Affidavit can be submitted in the format as indicated on page 49 of this document for QSE's and EME's .

## **12. CORRESPONDENCE**

An active email address must be provided. All correspondence and request for information with bidder will be sent to this email address as provided on page five (5). If not submitted within the specified timeframe of the request, bid may be declared non-responsive.

**13. Contract Period**

For a period of three (3) years from date of appointment.

|               |             |                             |                         |
|---------------|-------------|-----------------------------|-------------------------|
|               |             |                             |                         |
| <b>Signed</b> | <b>Date</b> | <b>Name (block letters)</b> | <b>Capacity in firm</b> |

**KOUGA LOCAL MUNICIPALITY**  
**NOTICE: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO (2) 26 TON LANDFILL**  
**COMPACTORS FOR A PERIOD OF THREE (3) YEARS**

**Table 1: Terms and Definitions**

| DEFINED TERMS/ACRONYM             | MEANING                                                                                                                                                                                                                                                                |
|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ABNORMAL WEAR AND TEAR</b>     | Maintenance or repairs outside the normal wear and tear of a vehicle which form part of serviceable items like tyres, drivetrain (gearbox, differentials and engine) and mechanical components                                                                         |
| <b>ABUSE</b>                      | Means any conscious act or omission attributable to a member of service provider or Kouga staff which causes physical damage to any Vehicle or equipment and which arises out of the willful or grossly negligent misconduct of such member of staff.                  |
| <b>ACCIDENT EMERGENCY SERVICE</b> | Means the service to be provided at the scene of any Accident in the Kouga Municipal area                                                                                                                                                                              |
| <b>ACTIVE EQUITY</b>              | In relation to any of the Black Equity, any issued shares in the share capital of any share capital of any Subservice provider held by Black People and/ or Black Enterprises who will participate directly in the day to day management and operations of the Project |
| <b>AUTHORIZED OFFICER</b>         | Means any persons and/or persons delegated to oversee the contract as per KM delegation of authority                                                                                                                                                                   |
| <b>BBBEE</b>                      | "Broad-based black economic empowerment" as contemplated under the Broad-Based Black Economic Empowerment Act, 2003                                                                                                                                                    |
| <b>BEE REQUIREMENTS</b>           | The requirements of KM in respect of BBBEE and Preferential Procurement for the Project                                                                                                                                                                                |
| <b>BID EVALUATION COMMITTEE</b>   | A team appointed by KM' s accounting officer to evaluate the different streams of the bid (e.g. technical, Financial and BEE)                                                                                                                                          |
| <b>BIDDER(S)</b>                  | Each party that submitted a response to this RFP/Tender                                                                                                                                                                                                                |
| <b>BRIEFING NOTES</b>             | Written Documentation issued by KM to disseminate further instructions, program changes and information updates to the Bidder in relation to the Project, each to be consecutively numbered and referenced to the Project                                              |
| <b>BUSINESS DAY</b>               | Any day of the week that is not a Saturday, Sunday, or public holiday in the Republic of South Africa.                                                                                                                                                                 |
| <b>CLOSING DATE</b>               | The date specified for the submission of this bid as contained herein                                                                                                                                                                                                  |

| DEFINED TERMS/ACRONYM         | MEANING                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CONSTITUTION</b>           | Constitution of the Republic of South Africa Act, 1996                                                                                                                                                                                                                                                                                                                                                          |
| <b>CPK</b>                    | Cent per kilometer                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>ENTERPRISE</b>             | A company, close corporation, juristic person, trust, partnership, joint venture, association, or sole proprietor, whether or not having separate legal personality.                                                                                                                                                                                                                                            |
| <b>ENTERPRISE CONTROL</b>     | In relation to any Enterprise the ability directly or indirectly to direct or cause the direction of the votes attaching to the majority of its issued shares or interests carrying voting rights, or to appoint or remove or cause the appointment or removal of any directors (or equivalent officials) holding the majority of the voting rights on its Board of Directors (or equivalent body)              |
| <b>EQUITY</b>                 | The entire issued and paid-up share capital of the Service Provider                                                                                                                                                                                                                                                                                                                                             |
| <b>EQUIPMENT</b>              | Machinery not registered to operate on public roads                                                                                                                                                                                                                                                                                                                                                             |
| <b>FML</b>                    | Full maintenance lease                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>GLB-</b>                   | G - General Waste<br>L - Large Landfill<br>B - No significant leachate produced.                                                                                                                                                                                                                                                                                                                                |
| <b>GOOD INDUSTRY PRACTICE</b> | The standards, practices, methods and procedures conforming to applicable law, and exercising that degree of skill, care, diligence, prudence, and foresight that would reasonable and ordinarily be expected from a skilled and experienced person engaged in similar type of undertaking under similar circumstances. Applying, in relation to the manner in which similar Project Deliverables are rendered. |
| <b>INCIDENT</b>               | Means any random incident involving injury or damage to persons, animals, or property                                                                                                                                                                                                                                                                                                                           |
| <b>KM</b>                     | Kouga Municipality                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>LEAD MEMBER</b>            | That equity member of the Service Provider, which is authorized by the Persons constituting the Service Provider to sign the Proposal and bind the members of the Service Provider.                                                                                                                                                                                                                             |
| <b>MFMA</b>                   | The Municipal Finance Management Act, Act 56 of 2003                                                                                                                                                                                                                                                                                                                                                            |
| <b>PLANT/EQUIPMENT</b>        | Mobile construction vehicles not fit to operate on public roads                                                                                                                                                                                                                                                                                                                                                 |
| <b>PREFERRED BIDDER(S)</b>    | The recommended bidder/s, if any, selected through a transparent and open tender process to enter into negotiations for delivering the project.                                                                                                                                                                                                                                                                 |

| DEFINED TERMS/ACRONYM   | MEANING                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>SERVICE PROVIDER</b> | The Preferred Bidder after the Service Contract is awarded and signed by the relevant parties thereto                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>SMME</b>             | <p>Has the meaning ascribed thereto in the Small Business Act, 1996 being as at the date of this RFP, any business, trade, undertaking or other enterprise which is directly owned and managed by one or more natural persons and which has:</p> <ul style="list-style-type: none"> <li>a) Less than 100 full-time equivalent employees;</li> <li>b) An annual turn-over less than R25million (indexed to CPIX); and</li> <li>c) Gross asset value, i.e. fixed property included) of less than R10 million (indexed to CPIX)</li> </ul> |
| <b>SUBMISSION</b>       | The response by bidders to this BID                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>VAT</b>              | Value Added Tax as contemplated under the Value Added Tax Act, 1991.                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

**KOUGA LOCAL MUNICIPALITY**  
**NOTICE: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO 26TON LANDFILL**  
**COMPACTORS FOR A PERIOD OF THREE (3) YEARS**

**SPECIAL CONDITIONS**

|   | CONDITION                                                                                           | YES | NO | Comments by Bidder |
|---|-----------------------------------------------------------------------------------------------------|-----|----|--------------------|
|   | Plant/ equipment management support services for landfill compactors, including but not limited to: |     |    |                    |
| 1 | VIT (Vehicle Information Technology) and automated logbook                                          |     |    |                    |
| 2 | FMS (Fleet Management System)                                                                       |     |    |                    |
| 3 | 24/7/365 Call centre support                                                                        |     |    |                    |
| 4 | 24/7/365 Breakdown assistance                                                                       |     |    |                    |
| 5 | Provision of fueling services                                                                       |     |    |                    |
| 6 | Cleaning, sanitation and lubrication services                                                       |     |    |                    |
| 7 | Plant/equipment performance reporting daily, weekly and monthly                                     |     |    |                    |
| 8 | Service Provider to accommodate the collection of landfill                                          |     |    |                    |

|    |                                                                                                                    |  |  |  |
|----|--------------------------------------------------------------------------------------------------------------------|--|--|--|
|    | Plant, Equipment for maintenance, repairs and services and to deliver the landfill Plant, Equipment once repaired. |  |  |  |
| 9  | Health and safety plan                                                                                             |  |  |  |
| 10 | Driver/Operator accommodation locally                                                                              |  |  |  |

**Proof to be submitted on all special conditions and clearly marked:**

- a) The tender must be at rate per hour, wet, specify minimum hours, including driver / operator and maintenance
- b) Vehicles must be parked at the Humansdorp and Hankey Landfill Sites at own risk.
- c) Own accommodation must be provided for driver.
- d) No advance payment, nor deposits of any kind will be made before or during operational period.
- e) Only hours worked duly authorized by relevant KM official will apply.
- f) The FML of the 2 x 26 ton Landfill Compactors is for the financial year period of 2019 to 2022. Please be advised that the starting date may be delayed due to Procurement Processes.
- g) The FML includes the public holidays and festive season over December every year.

**KOUGA LOCAL MUNICIPALITY**  
**NOTICE: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO 26TON LANDFILL**  
**COMPACTORS FOR A PERIOD OF THREE (3) YEARS**

**GENERAL REQUIREMENTS**

**1. SCOPE**

**1.1** This specification covers the procurement of 2x 26 Ton Landfill Compactors on a FML (wet rate) basis for a period of 3 years.

**1.2** The tender should include a wet rate that should be as follows:

Fuel

Operator Cost

All Maintenance on 2 x 26 Ton Landfill Compactors

Value added tax – if registered

**1.3 Maintenance**

Ensuring that the maintenance provider carries out the work in accordance with the standards set out by the manufacturer and processing the maintenance providers' maintenance invoices for payment, including managing the landfill Plant, Equipment warranty claims on behalf of KM.

- a. Maintaining up to date records of all maintenance undertaken on each landfill Plant, Equipment including date of maintenance, description, maintenance provider details, odometer reading (if applicable), invoice details, and cost.
- b. Invoicing KM for the actual cost of maintenance and repairs (without mark-up), where required, carried out by third party maintenance providers.
- c. Sourcing and/or implementing full maintenance contracts for the landfill Plant, Equipment or in relation to relevant fitments and/or accessories, e.g. cranes and/or hydraulic components attached to the Plant and Equipment but not limited thereto.
- d. Provision must be made for abnormal wear and tear, but not abuse.

**1.3 Health and Safety**

**1.3.1** Occupational Health and Safety Act 1994 (Act No 85 of 1993)

**1.3.1.1** The Service Provider shall comply with the Occupational Health and Safety Act 1994 (Act No 85 of 1993) and in particular with its Construction Regulations of 2003.

**1.3.1.2** The Service Provider shall apply all the relevant safety requirements to the work methods on site.

1.3.1.3 Service provider must provide sufficient liability cover in the event of negligence or injury caused.

1.3.1.4 The successful bidder will be required proof of applicable vaccination certificates on request to ensure the health and safety of landfill staff.

#### **1.4 Plant and Equipment**

##### **1.4.1 Condition and identification**

1.4.1.1 All plant used must have the Service Providers name and telephone number prominently displayed. Copies of ownership/ lease agreements of the plant should be submitted along with your tender document.

1.4.1.2 All plant/equipment used on his contract must be in a serviceable condition and must be readily available for inspection to ensure that it is to specification and must meet with the approval of the employer.

#### **1.5 Standard of workmanship**

##### **1.5.1 Previous Experience**

Tenders will only be considered from Service Providers who have had adequate previous experience in comparable works including operator on landfill sites. The Tendered shall attach a comprehensive list of projects of work of a similar nature previously executed to the document.

#### **1.6 GENERAL**

##### **1.6.1 Awarding of tender**

The municipality may award the tender separately to more than one contractor or as a whole to one contractor.

##### **1.6.2 Supply all equipment**

Service Providers are to supply all equipment required to undertake and complete the work as specified and no additional payments will be entertained.

##### **1.6.3 Damage to infrastructure**

The equipment and methods used shall not cause any damage to property or fixtures, any damage as may be caused will be repaired by KM at the Service Providers expense.

##### **1.6.4 Cease work**

The KM "s representative may instruct the Service Provider to cease work if the operation method deemed to be unsatisfactory, a danger or inconvenience to the public.

##### **1.6.5 Communication**

The Service Provider is to provide his supervisory and operational staff with cellular phones for communication and contact purposes for the duration of the contract.

##### **1.6.6 Identification**

The service Provider shall provide all his/her staff with uniforms for identification purposes, Identification cards or tags would be an added benefit for monitoring purposes.

##### **1.6.7 Subcontract**

No subcontracting will be allowed.

#### 1.6.8 Daily reporting

The Service Provider shall, on a daily basis advise the relevant KM representative of completion of the task. The KM representation will have sole discretion if the work has been completed satisfactorily and will be required to sign off the worksheet for the task.

#### 1.7 Commencement of work

**1.7.1** No work may start without an official order notification for the type of work to be done by the service provider.

**1.7.2** The appointed service providers will be required to have all resources (labour, plant and equipment) for the duration of the official contracted period on site within two months or sooner after the issuing of an official order.

#### 1.8 Pricing instruction

**1.8.1** All prices shall be tendered including VAT

**1.8.2** All prices shall be tendered in accordance with the units specified in this schedule.

**1.8.3** All prices tendered must include all that may be required for the execution of the work described in the specification, and shall cover the cost of all general risks, liabilities and obligations set forth or implied in the contract. All prices will be final and binding.

**1.8.4** The tenderer will be paid the hourly rate from the time of arrival on site until completion of the work as specified (travelling costs/establishment fee must be included by the tenderer in the tendered rates)

**1.8.5** Tenderer offer shall remain valid for 120 days.

**1.8.6** The service provider should ensure that the vehicle is filled with fuel prior to the start of operations.

No payment will be made for operation and maintenance as well as refueling during working hours.

Replacement equipment / plant must be available immediately as agreed with the client.

#### 1.9 Responsibility

The service provider will be responsible for:

- Any damages to private property that might occur during operations.
- Plant and equipment security

**KOUGA LOCAL MUNICIPALITY**  
**NOTICE: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO 26TON LANDFILL**  
**COMPACTORS FOR A PERIOD OF THREE (3) YEARS**

1. Plant/ equipment management support services for landfill compactors, including but not limited to:

- VIT (Vehicle Information Technology) and automated logbook
- FMS (Fleet Management System)
- 24/7/365 Call centre support
- 24/7/365 Breakdown assistance
- Provision of fuelling services
- Cleaning, sanitisation and lubrication services
- Plant/equipment performance reporting daily, weekly and monthly
- Service Provider to accommodate the collection of landfill Plant, Equipment for maintenance, repairs and services and to deliver the landfill Plant, Equipment once repaired.

Prospective bidders with the necessary knowledge, expertise, capacity and experience must submit proposals in line with the following requirements: -

- 1.1.1.1. Bidders must source suitable pricing that match the approved specification from relevant manufacturers and suppliers in line with the approved specifications for consideration by KM. The bidder must take into consideration dealer footprint of plant manufacturers, future value/aftermarket, spare part availability and distribution in KM areas of jurisdiction.
- 1.1.1.2. Bidders must finance the entire landfill Plant, Equipment procurement and delivery process from its own funding resources.
- 1.1.1.3. Bidders must facilitate the fitments of all the required attachments and accessories as well as modifications required to ensure that the landfill Plant, equipment are able to fulfil its functional requirements.
- 1.1.1.4. Bidders must manage the logistics, value chain for the landfill plant, equipment including production schedules, branding, securing the relevant warranties and/ or maintenance plans, as well as the delivery of each landfill Plant
- 1.1.2. Bidders must measure the operational status of each landfill Plant, Equipment on a daily, weekly and monthly basis.
- 1.1.3. The successful bidder will be required to deliver all ordered landfill Plant, within two months from date of order. Bidders can indicate a lesser time where it is able to deliver vehicles before the required date.

- 1.1.4. The successful bidder will be liable for a penalty for each instance where it fails to provide the services as required.
- 1.1.5. KM will only pay the FML cost (wet rate) for each vehicle, on a monthly basis.
- 1.1.6. KM will not guarantee any quantities in respect of the plant/equipment specified in this document. However, in consideration of the commercial viability of the associated business transaction, KM will endeavour to source all its associated requirements from the successful bidder, except where the contrary is expressly provided for by the parties in the final agreement or in terms of legislation, but only to extent that, the successful bidder is willing and able to fulfil the reasonable requirements of KM or where KM is exercising a prerogative to source requirements elsewhere.
- 1.1.7. Bidders must note the requirements of KM for the management and maintenance of the landfill Plant, Equipment supplied on FML.

**KOUGA LOCAL MUNICIPALITY**  
**NOTICE: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO (2) 26TON LANDFILL**  
**COMPACTORS FOR A PERIOD OF THREE (3) YEARS**

**SPECIFICATIONS**

The FML of 26 tons landfill compactor - Humansdorp

| <b>TENDERER</b>             | <b>KOUGA REQUIREMENTS</b>                                                  | <b>TENDERERS OFFER</b> | <b>NOTE: Tenderers are required to complete details against the appropriate headings.</b> |
|-----------------------------|----------------------------------------------------------------------------|------------------------|-------------------------------------------------------------------------------------------|
| <b>CAPACITY</b>             | 26 ton / Not less than 180 kw                                              |                        |                                                                                           |
| <b>YEAR MODEL</b>           | Not older than 3 years – year model, not exceeding 7000 machine hours      |                        |                                                                                           |
| <b>DELIVERY DATE</b>        | Two months from official order                                             |                        | Delivery date must be specific calendar date calculated from date of award                |
| <b>MAINTENANCE WORKSHOP</b> | Not more than 120km from site:<br>List name and address of servicing agent |                        |                                                                                           |
| <b>DRIVER/OPERATOR</b>      | At least 5 years landfill operations experience                            |                        |                                                                                           |

**FML of 26 ton landfill compactor for Hankey**

| <b>TENDERER</b>                                                                                                     | <b>KOUGA<br/>REQUIRMENTS</b>                                               | <b>TENDERERS OFFER</b> | <b>NOTE:</b> Tenderers are required to complete details against the appropriate headings. |
|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|------------------------|-------------------------------------------------------------------------------------------|
| <b>CAPACITY</b>                                                                                                     | 26 ton/Not less than 180kw                                                 |                        |                                                                                           |
| <b>YEAR MODEL</b>                                                                                                   | Not older than 3 years – year model not exceeding 7 000 machine hours      |                        |                                                                                           |
| <b>DELIVERY DATE</b>                                                                                                | Two months from official order                                             |                        | Delivery date must be specific calendar date calculated from date of award                |
| <b>MAINTENANCE WORKSHOP</b>                                                                                         | Not more than 120km from site:<br>List name and address of servicing agent |                        |                                                                                           |
| <b>DRIVER/OPERATOR</b>                                                                                              | At least 5 years landfill operations experience                            |                        |                                                                                           |
| <b>NAME AND ADDRESS OF TENDERER</b><br><br>.....<br><br>.....<br><br>.....<br><br><b>OFFICIAL TO CONTACT:</b> ..... |                                                                            |                        |                                                                                           |

## 2. PARTICULAR REQUIREMENTS - FUNCTIONALITY

| Company Track Record                               |                                                         |    | 10 |  | SCORE | COMMENTS |  |
|----------------------------------------------------|---------------------------------------------------------|----|----|--|-------|----------|--|
| Number of relevant or similar projects undertaken. | Two similar successfully completed projects             | 5  | 5  |  |       |          |  |
|                                                    | Less than two similar projects                          | 0  |    |  |       |          |  |
| Value of similar/relevant projects undertaken      | Similar projects with value in excess of R5m            | 5  | 5  |  |       |          |  |
|                                                    | Similar projects with value of less than R5m            | 0  |    |  |       |          |  |
| Company Profile and Experience of Employees        |                                                         |    | 10 |  |       |          |  |
| Bidder's (company) experience- 5                   | Five years or more experience in landfill management    | 10 | 10 |  |       |          |  |
|                                                    | Less than five years' experience in landfill management | 0  |    |  |       |          |  |
| Qualification of key personnel                     |                                                         |    | 10 |  |       |          |  |
| Driver/ Operator                                   | 5 years experience                                      | 10 | 10 |  |       |          |  |
|                                                    | 3 years                                                 | 5  |    |  |       |          |  |
|                                                    | Less than 3 years                                       | 0  |    |  |       |          |  |

|                                     |         |    |           |  |  |  |  |
|-------------------------------------|---------|----|-----------|--|--|--|--|
| <b>Location of Workshop</b>         |         |    | <b>10</b> |  |  |  |  |
| FML maintenance workshop and office | KM area | 10 | 10        |  |  |  |  |
|                                     | PE area | 5  |           |  |  |  |  |
|                                     | Other   | 2  |           |  |  |  |  |
| Total                               |         |    | 40        |  |  |  |  |

**Bidders must take note that the functionality threshold is 65% and bidders not achieving the minimum functionality score shall not be considered for award.**

**NOTICE 159/2019**  
**FULL MAINTENANCE LEASE OF TWO (2) 26 TON LANDFILL**  
**COMPACTOR S**

**PRICING SCHEDULE**

**NOTE:**

1. Only firm prices will be accepted. Non-firm prices will not be considered.
2. All delivery costs **MUST** be included in the bid price, for delivery at the prescribed destination.
3. Document **MUST** be completed in non-erasable black ink.
4. **NO** correction fluid/tape may be used.
  - a. In the event of a mistake having been made, it shall be crossed out in ink and be accompanied by an initial at each and every alteration.
5. The Bidder **MUST** indicate whether he/she/the entity is a registered VAT Vendor or not.
6. In the case of the Bidder not being a registered VAT Vendor, both columns (amount/rate excluding **AND** including VAT) must reflect the same amount

**Humansdorp Waste Site**

| ITEM NO                                                              | DESCRIPTION                                         | PRICE EXCL VAT<br>RATE PER HOUR | VAT | PRICE INCL VAT<br>RATE PER HOUR |
|----------------------------------------------------------------------|-----------------------------------------------------|---------------------------------|-----|---------------------------------|
| <b>1. Scheduled FML of 26 Ton Landfill Compactor:<br/>Humansdorp</b> |                                                     |                                 |     |                                 |
| 1.1                                                                  | Normal Municipal Working Hours (Monday to Saturday) |                                 |     |                                 |
| 1.2                                                                  | After normal working hours                          |                                 |     |                                 |
| 1.3                                                                  | Sunday / public holidays                            |                                 |     |                                 |

**Hankey Waste Site**

| ITEM NO                                                          | DESCRIPTION                                         | PRICE EXCL VAT<br>RATE PER HOUR | VAT | PRICE INCL VAT<br>RATE PER HOUR |
|------------------------------------------------------------------|-----------------------------------------------------|---------------------------------|-----|---------------------------------|
| <b>2. Scheduled FML of 26 Ton Landfill Compactor:<br/>Hankey</b> |                                                     |                                 |     |                                 |
| 2.1                                                              | Normal Municipal Working Hours (Monday to Saturday) |                                 |     |                                 |
| 2.2                                                              | After normal working hours                          |                                 |     |                                 |
| 2.3                                                              | Sunday / public holidays                            |                                 |     |                                 |

**DELIVERY PERIOD.....IN DAYS/WEEKS**

**NAME OF TENDERER:** \_\_\_\_\_

**AUTHORIZED SIGNATURE:** \_\_\_\_\_

**FORM OF OFFER AND ACCEPTANCE - COMPULSORY**  
**NOTICE NO: 159/2019**  
**FULL MAINTENANCE LEASE OF TWO (2) 26 TON LANDFILL COMPACTORS**

1. I hereby undertake to render services/goods described in the attached bidding documents to Kouga Municipality in accordance with the requirements and task directives / proposals specifications stipulated in **Bid Number: 159/2019** at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Tax clearance certificate / Tax compliance Status;
    - Pricing schedule(s);
    - Filled in task directive/proposal;
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest;
    - Declaration of Bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. **The offered total of the Prices for Full Maintenance Lease of two (2) 26 Ton Landfill Compactors for a period of three (3) years to Kouga Local Municipality on page Thirty-Eight (38) inclusive of Value Added is correct.**
6. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
7. I confirm that I am duly authorized to sign this contract.

NAME (PRINT) .....

WITNESSES

1 .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

**ACCEPTANCE****TO BE COMPLETED BY THE ACCOUNTING OFFICER OF KOUGA MUNICIPALITY**

By signing this part of the Form of Offer and Acceptance Kouga Municipality accepts the tender offer. This acceptance of this offer shall form an agreement between the municipality and the tenderer upon the terms and conditions contained in this document. By signing this form of offer and acceptance it constitutes a legal and binding contract between Kouga Municipality and the tenderer.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

WITNESSES

3 .....

## DECLARATION OF INTEREST- COMPULSORY

1. No bid will be accepted from persons in the service of the state\*.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

3.1 Full Name: .....

3.2 Identity Number: .....

3.3 Position occupied in the Company (Director, trustee, shareholder).....

3.4 Company Registration Number: .....

3.5 Tax Reference Number: .....

3.6 VAT Registration Number: .....

3.7 The names of all the directors/ trustees/shareholders member, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state\* **YES / NO**

3.8.1 If yes, furnish particulars.....

.....

---

\* MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;

(b) a member of the board of directors of any municipal entity;

(c) an official of any municipality or municipal entity;

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

(e) a member of the accounting authority of any national or provincial public entity; or

(f) an employee of Parliament or a provincial legislature.

Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

.....

3.9. Have you been in the service of the state for the past twelve months? **YES / NO**

3.9.1 If yes, furnish particulars.

.....

.....

3.10. Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1If yes, furnish particulars.

.....

.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES/NO**

3.11.1If yes, furnish particulars

.....

.....

3.12 Are any of the company's directors, trustees, managers, principal shareholders or stakeholders in the service of the state? **YES / NO**

3.12.1 If yes, furnish particulars.

.....

.....

3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principal shareholders or stakeholders in service of the state?

**YES / NO**

3.13.1 If yes, furnish particulars.

.....

.....

3.14 Do you or any directors, trustees, managers, principal shareholders Or stakeholders of this company have any interest in other related companies or business whether or not they are bidding for this contract?

**YES / NO**

3.14.1 If yes, furnish particulars.

.....

.....

.....

## 4. Full details of directors/ trustees/ members/ shareholders.

| <b>Full Name</b> | <b>Identity Number</b> | <b>State Employee Number<br/>(applicable of employed by government (state))</b> |
|------------------|------------------------|---------------------------------------------------------------------------------|
|                  |                        |                                                                                 |
|                  |                        |                                                                                 |
|                  |                        |                                                                                 |

.....

Signature

.....

Date

.....

Capacity

.....

Name of Bidder

**Commissioner of Oaths**

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017- COMPULSORY

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

---

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable;  
or

b) Either the 80/20 or 90/10 preference point system will be applicable to this tender  
(delete whichever is not applicable for this tender).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

|                                                          | POINTS     |
|----------------------------------------------------------|------------|
| <b>PRICE</b>                                             | 80         |
| <b>B-BBEE STATUS LEVEL OF CONTRIBUTOR</b>                | 20         |
| <b>Total points for Price and B-BBEE must not exceed</b> | <b>100</b> |

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

## 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

## 3. POINTS AWARDED FOR PRICE

### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

| 80/20                                                         | or | 90/10                                                         |
|---------------------------------------------------------------|----|---------------------------------------------------------------|
| $P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$ | or | $P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$ |

Where

- Ps = Points scored for price of bid under consideration
- Pt = Price of bid under consideration
- Pmin = Price of lowest acceptable bid

#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (90/10 system) | Number of points (80/20 system) |
|------------------------------------|---------------------------------|---------------------------------|
| 1                                  | 10                              | 20                              |
| 2                                  | 9                               | 18                              |
| 3                                  | 6                               | 14                              |
| 4                                  | 5                               | 12                              |
| 5                                  | 4                               | 8                               |
| 6                                  | 3                               | 6                               |
| 7                                  | 2                               | 4                               |
| 8                                  | 1                               | 2                               |
| Non-compliant contributor          | 0                               | 0                               |

#### 5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

#### 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . = ..... (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

#### 7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?  
(Tick applicable box)

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- 7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE

**(Tick applicable box)**

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

| <b>Designated Group: An EME or QSE which is at least 51% owned by:</b> | <b>EME</b><br>√ | <b>QSE</b><br>√ |
|------------------------------------------------------------------------|-----------------|-----------------|
| Black people                                                           |                 |                 |
| Black people who are youth                                             |                 |                 |
| Black people who are women                                             |                 |                 |
| Black people with disabilities                                         |                 |                 |
| Black people living in rural or underdeveloped areas or townships      |                 |                 |
| Cooperative owned by black people                                      |                 |                 |
| Black people who are military veterans                                 |                 |                 |
| <b>OR</b>                                                              |                 |                 |
| Any EME                                                                |                 |                 |
| Any QSE                                                                |                 |                 |

**8. DECLARATION WITH REGARD TO COMPANY/FIRM**

8.1 Name of company/firm: .....

8.2 VAT registration number: .....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

## 8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

.....

## 8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[*TICK APPLICABLE BOX*]

## 8.7 MUNICIPAL INFORMATION

**Municipality where business is situated:** .....

**Registered Account Number:** .....

**Stand Number:** .....

8.8 Total number of years the company/firm has been in business:  
.....

8.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

- (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

## WITNESSES

1. ....

2. ....

.....

SIGNATURE(S) OF BIDDERS(S)

DATE: .....

**Compulsory Format for Sworn Affidavit – Only to be used by QSE's and EME's**

**SWORN AFFIDAVIT – B-BBEE EXEMPTED MICRO ENTERPRISE - GENERAL**

I, the undersigned,

|                                |  |
|--------------------------------|--|
| <b>Full name &amp; Surname</b> |  |
| <b>Identity number</b>         |  |

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.
2. I am a Member / Director / Owner of the following enterprise and am duly authorised to act on its behalf:

|                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Enterprise Name:</b>                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Trading Name (If Applicable):</b>                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Registration Number:</b>                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Enterprise Physical Address:</b>                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Nature of Business:</b>                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Definition of "Black People"</b>                    | <p>As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians –</p> <p>(a) Who are citizens of the Republic of South Africa by birth or descent; or</p> <p>(b) Who became citizens of the Republic of South Africa by naturalization-</p> <ol style="list-style-type: none"> <li>i. Before 27 April 1994; or</li> <li>ii. On or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date</li> </ol> |

3. I hereby declare under Oath that:
  - The Enterprise is \_\_\_\_\_% Black Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
  - The Enterprise is \_\_\_\_\_% Black Woman Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
  - The Enterprise is \_\_\_\_\_% Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
  - Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end of \_\_\_\_\_, the annual Total Revenue was R10,000,000.00 (Ten Million Rands) or less

- Please Confirm on the below table the B-BBEE Level Contributor, **by ticking the applicable box.**

|                           |                                                               |  |
|---------------------------|---------------------------------------------------------------|--|
| 100% Black Owned          | <b>Level One</b> (135% B-BBEE procurement recognition level)  |  |
| At least 51% Black Owned  | <b>Level Two</b> (125% B-BBEE procurement recognition level)  |  |
| Less than 51% Black Owned | <b>Level Four</b> (100% B-BBEE procurement recognition level) |  |

4. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.
5. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Commissioner of Oaths  
Signature & stamp

## **DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS – COMPULSORY IF APPLICABLE**

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

### **1. General Conditions**

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand
- y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial\\_development/ip.jsp](http://www.thedti.gov.za/industrial_development/ip.jsp) at no cost.**

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

- 2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|------------------------------------------------|-------------------------------------|
| _____                                          | _____ %                             |
| _____                                          | _____ %                             |
| _____                                          | _____ %                             |

- 3.** Does any portion of the goods or services offered have any imported content?

*(Tick applicable box)*

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

- 3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za)

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

| Currency       | Rates of exchange |
|----------------|-------------------|
| US Dollar      |                   |
| Pound Sterling |                   |
| Euro           |                   |
| Yen            |                   |
| Other          |                   |

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

**LOCAL CONTENT DECLARATION – COMPULSORY IF APPLICABLE**

**(REFER TO ANNEX B OF SATS 1286:2011)**

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO. ....**

**ISSUED BY:** (Procurement Authority / Name of Institution):  
.....

NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on [http://www.thdti.gov.za/industrial\\_development/ip.jsp](http://www.thdti.gov.za/industrial_development/ip.jsp). Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),

do hereby declare, in my capacity as .....

of .....(name of bidder entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that:

- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and

- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

|                                                                    |   |
|--------------------------------------------------------------------|---|
| Bid price, excluding VAT (y)                                       | R |
| Imported content (x), as calculated in terms of SATS 1286:2011     | R |
| Stipulated minimum threshold for local content (paragraph 3 above) |   |
| Local content %, as calculated in terms of SATS 1286:2011          |   |

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.**

**The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.**

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_

## **DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES - COMPULSORY**

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).

- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

| Item  | Question                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes                                        | No                                        |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------|
| 4.1   | <p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p><b>The Database of Restricted Suppliers now resides on the National Treasury's website(<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) and can be accessed by clicking on its link at the bottom of the home page.</b></p> | <p>Yes</p> <p><input type="checkbox"/></p> | <p>No</p> <p><input type="checkbox"/></p> |
| 4.1.1 | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                            |                                           |
| 4.2   | <p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p><b>The Register for Tender Defaulters can be accessed on the National Treasury's website (<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) by clicking on its link at the bottom of the home page.</b></p>                                                                                                                                                                                                                                                                           | <p>Yes</p> <p><input type="checkbox"/></p> | <p>No</p> <p><input type="checkbox"/></p> |
| 4.2.1 | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                            |                                           |
| 4.3   | <p>Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <p>Yes</p> <p><input type="checkbox"/></p> | <p>No</p> <p><input type="checkbox"/></p> |

|             |                                                                                                                                                                                                                                        |                                 |                                |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|
| 4.3.1       | If so, furnish particulars:                                                                                                                                                                                                            |                                 |                                |
| <b>Item</b> | <b>Question</b>                                                                                                                                                                                                                        | <b>Yes</b>                      | <b>No</b>                      |
| 4.4         | Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months? | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.4.1       | If so, furnish particulars:                                                                                                                                                                                                            |                                 |                                |
| 4.5         | Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?                         | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.5.1       | If so, furnish particulars:                                                                                                                                                                                                            |                                 |                                |

### CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) .....

CERTIFY THAT THE INFORMATION FURNISHED ON THIS  
DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE  
TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

**Signature**

.....

**Date**

.....

**Position**

.....

**Name of Bidder**

**MBD 9****CERTIFICATE OF INDEPENDENT BID DETERMINATION - COMPULSORY**

1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.

2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.

3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:

- a. take all reasonable steps to prevent such abuse;
- b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
- c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

**NOTICE 159 OF 2019:**  
**FULL MAINTENANCE LEASE OF TWO (2) 26 TON**  
**COMPACTOR S FOR A PERIOD OF THREE YEARS**

(Bid Number and Description)

in response to the invitation for the bid made by:

**KOUGA MUNICIPALITY**

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf  
 of: \_\_\_\_\_ that:  
 (Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;

- (e) the submission of a bid which does not meet the specifications and conditions of the bid; or  
 (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.

9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....  
 Signature

.....  
 Date

.....  
 Position

.....  
 Name of Bidder

<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**KOUGA MUNICIPALITY****Attach resolution re authority of signatory****AUTHORITY FOR SIGNATORY**

Companies submitting tenders must provide evidence that the person who signed the tender document has authority to do so, by attaching a copy of the relevant resolution of the Board of Directors, duly signed and dated, to this form. Alternatively this form may be completed by competent authority.

By resolution of the Board of Directors at a meeting held on .....

Mr/Ms .....

Has been duly authorised to sign all documents in connection with this Tender on behalf of:

.....

.....

.....

SIGNED OF BEHALF OF COMPANY: .....

IN HIS CAPACITY AS: .....

SIGNATURE OF SIGNATORY: .....

COMPANY STAMP:

**INDEMNITY AGREEMENTS****SUPPLIER**

"I ..... the undersigned, having been given permission by the Municipal Manager to enter the property of the Municipality for purposes of deliveries and having recognised the inherent hazards that exist in premises of this nature, hereby acknowledge that I enter the said property entirely at my own risk and that I shall have no claim against the Municipality or any of its employees, agents or mandataries for any loss, damage or injury whether fatal or otherwise, whether or not same is a result of any negligent act or omission on the part of the Municipality or any of its employees or other independent contractors or is as a result of the use of defective materials or equipment supplied by the Municipality or by way of any human or mechanical error, default or failure occurring on the said property or by way of any other cause, nothing at all excepted. Further, I hereby hold the Municipality blameless for any damage, injury or loss suffered by any person or such person's dependants as a result of the said contractual work and I undertake to compensate fully the Municipality for any loss sustained by it through and by way of such contractual work".

SIGNED: .....

DATE:.....

WITNESS: .....

DATE: .....

WITNESS: .....

DATE: .....

**JOINT VENTURE DECLARATION**

Only to be completed if applicable

---

Submit your Joint Venture Agreement together with this annexure.

**Section 1: Name of each enterprise:** \_\_\_\_\_**Address of each enterprise:** \_\_\_\_\_

---



---

**Section 2: VAT registration number(s), if any:** \_\_\_\_\_**Section 3: CIDB registration number(s), if any:** \_\_\_\_\_**Section 4: Has an original valid Tax Clearance Certificate been submitted by each enterprise?**

YES

☐

NO

☐**Section: 5**

Percentage equity ownership by black persons (no franchise prior to elections).

%

**Section: 6**

Percentage equity ownership by women.

%

**Section: 7**

Percentage equity ownership by a person who has a disability.

%

**Section: 8**

Percentage of the contract value managed or executed by the HDI member.

%

**SIGNED ON BEHALF OF TENDERER**

\_\_\_\_\_

**KOUGA MUNICIPALITY****CERTIFICATE FOR PAYMENT OF MUNICIPAL SERVICES****DECLARATION IN TERMS OF CLAUSE 112(1) OF THE MUNICIPAL FINANCE MANAGEMENT ACT (NO.56 OF 2003) - (To be signed in the presence of a Commissioner of Oaths)**

I, \_\_\_\_\_, \_\_\_\_\_ (full name and ID no.), hereby acknowledge that according to SCM Regulation 38(1)(d)(i), the Municipality may reject the tender of the tenderer if any municipal rates and taxes or municipal service charges owed by the Tenderer or any of its directors/members/partners to the Kouga Municipality, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months.

I declare that I am duly authorised to act on behalf of \_\_\_\_\_ (name of the firm) and hereby declare, that to the best of my personal knowledge, neither the firm nor any director/member/partner of said firm is in arrears on any of its municipal accounts with any municipality in the Republic of South Africa, for a period longer than 3 (three) months.

I further hereby certify that the information set out in this schedule and/or attachment(s) hereto is true and correct. The Tenderer acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or in the event that the tenderer is successful, the cancellation of the contract.

| PHYSICAL BUSINESS ADDRESS(ES) OF THE TENDERER | MUNICIPAL ACCOUNT NUMBER |
|-----------------------------------------------|--------------------------|
|                                               |                          |
|                                               |                          |
|                                               |                          |

**FURTHER DETAILS OF THE BIDDER'S Director / Shareholder / Partners, etc.:**

| Director / Shareholder / partner | Physical address of the Business | Municipal Account number(s) | Physical residential address of the Director / shareholder / partner | Municipal Account number(s) |
|----------------------------------|----------------------------------|-----------------------------|----------------------------------------------------------------------|-----------------------------|
|                                  |                                  |                             |                                                                      |                             |
|                                  |                                  |                             |                                                                      |                             |
|                                  |                                  |                             |                                                                      |                             |
|                                  |                                  |                             |                                                                      |                             |
|                                  |                                  |                             |                                                                      |                             |

**NB: If the entity rents / leases premises, a copy of the rental/lease agreement must be submitted with this tender. Please refer to Instruction Page 3 of this document.**

|           |          |      |
|-----------|----------|------|
|           |          |      |
| Signature | Position | Date |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| <p style="text-align: center;"><b>COMMISSIONER OF OATHS</b></p> <p>Signed and sworn to before me at _____, on<br/>this ____ day of _____ 20__</p> <p>by the Deponent, who has acknowledged that he/she knows and<br/>understands the contents of this Affidavit, it is true and correct to the<br/>best of his/her knowledge and that he/she has no objection to taking the<br/>prescribed oath, and that the prescribed oath will be binding on his/her<br/>conscience.</p> <p><b>COMMISSIONER OF OATHS:-</b></p> <p>Position: _____</p> <p>Address: _____</p> <p>Tel: _____</p> | <p><b>Apply official stamp of authority on this page:</b></p> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|

**KOUGA MUNICIPALITY**  
**NOTICE NO: 159/2019: FULL MAINTENANCE LEASE OF**  
**TWO (2) LANDFILL COMPACTOR S FOR A PERIOD OF**  
**THREE (3) YEARS**

**SCHEDULE OF WORK CARRIED OUT BY THE TENDERER**

The tenderer must insert in the space provided below, a list of work (goods supplied) similar in nature to this Contract, completed by him/her during the past five years, or work presently being performed by his/her firm:-

| Employer (Name, Tel No.) | Contact Person | Contact Telephone & E-mail | Value of Work | Year Completed |
|--------------------------|----------------|----------------------------|---------------|----------------|
|                          |                |                            |               |                |
|                          |                |                            |               |                |
|                          |                |                            |               |                |
|                          |                |                            |               |                |
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|                          |                |                            |               |                |
|                          |                |                            |               |                |
|                          |                |                            |               |                |

**SIGNED OF BEHALF OF THE TENDERER: .....**

**KOUGA MUNICIPALITY SUPPLIER DATABASE INFORMATION – PLEASE COMPLETE IF NOT UPDATED OR LISTED ON MUNICIPAL SUPPLIER DATABASE**

**1. BUSINESS PARTICULARS:**

1.1 Name of Business as registered with the Registrar of Companies / Close Corporations (Legal Name)

.....

1.2 Name of business used for TRADING purposes, if different from 1.1 or name of business if business is not registered with the registrar (Trading Name)

.....

1.3 Registration Number as registered with the Registrar of companies / close corporations (if applicable) **OR** identity number if sole proprietor

.....

1.4 Postal Address

.....

.....

.....

Postal Code: .....

Physical Address

.....

.....

.....

Postal Code:.....

Telephone Number: (.....) ..... Fax No: (.....) .....

E-mail Address

.....

1.5 Contact Person for database and tenders

Contact name: .....

Cell Number: .....

Email address: .....

Telephone: (.....) .....

**2. BANKING DETAILS - An original (signed and stamped) bank letter from the bank not older than three months, or an original cancelled cheque must be supplied. Also the account holder must match the trading name of the organization.**

2.1 Name of banking institution: .....

2.2 Branch Name: .....

2.3 Branch Code: .....

2.4 Town / City: .....

2.5 Banking account number: .....

2.6 Account type: .....

2.7 Account Holder (Name under which account is operated)

.....

### 3. COMMODITIES AND SERVICE PROVIDED

In order to identify your organization as a potential service provider, types of commodities or services rendered have to be classified.

| <b><u>SECTOR CODE</u></b> | <b><u>SECTOR</u></b>          | <b>PLEASE TICK (✓)</b> |
|---------------------------|-------------------------------|------------------------|
| SCM1                      | Agriculture                   |                        |
| SCM2                      | Mining and Quarrying          |                        |
| SCM3                      | Manufacturing                 |                        |
| SCM4                      | Construction                  |                        |
| SCM5                      | Retail and Motor Trade        |                        |
| SCM6                      | Catering, Accommodation       |                        |
| SCM7                      | Transport and Storage         |                        |
| SCM8                      | Finance and Business services |                        |
| SCM9                      | Repair /allied Services       |                        |
| SCM10                     | Communications                |                        |
| SCM11                     | Other trade                   |                        |
| SCM12                     | Community and Social Services |                        |
| SCM13                     | Personnel Services            |                        |

Please specify the appropriate commodity or service that your organization provides as well as the area of supply.

| <b>SERVICE</b> | <b>AREA WHERE SERVICE CAN BE RENDERED</b> |
|----------------|-------------------------------------------|
|                |                                           |
|                |                                           |

|  |  |
|--|--|
|  |  |
|--|--|

\*IF MORE SPACE IS NEEDED TO SPECIFY SERVICES PLEASE ADD A PAGE

| <b>PRODUCTS</b> | <b>AREA WHERE PRODUCTS CAN BE SOLD</b> |
|-----------------|----------------------------------------|
|                 |                                        |
|                 |                                        |
|                 |                                        |

\*IF MORE SPACE IS NEEDED TO SPECIFY SERVICES PLEASE ADD A PAGE

#### **4. CERTIFICATION OF CORRECTNESS OF INFORMATION SUPPLIED IN THIS DOCUMENT**

**I / WE, THE UNDERSIGNED, WHO WARRANTS THAT HE/SHE IS DULY AUTHORISED TO DO SO ON BEHALF OF THE SUPPLIER, CERTIFIES THAT THE INFORMATION SUPPLIED IN TERMS OF THIS DOCUMENT INCLUDING THE ANNEXURE/S WITH ADDITIONAL INFORMATION, IS CORRECT AND ACCURATE AND ACKNOWLEDGES THAT:**

1. The supplier will be required to furnish documentary proof of the claims, if requested to do so.
2. If the information supplied is found to be incorrect then the KLM may, in addition to any remedies it may have:
  - (i) Disqualify the supplier/ contractor for a particular tender/contract/project it may be considered for, or which had been awarded to the supplier / contractor;

- (ii) Recover from the supplier / contractor all costs, losses or damages incurred or sustained by the KLM as a result of breach of the contract;
- (iii) Cancel the contract and claim any damages which the KLM may suffer by having to make less favourable arrangements after such cancellation; and /or
- (iv) De-register the supplier registered on the Supplier Database.

**SIGNED ON THIS ..... DAY OF ..... 20..... AT .....**

.....

**SIGNATURE OF AUTHORISED REPRESENTATIVE**

.....

**NAME IN BLOCK LETTERS**

.....

**IN HIS/HER CAPACITY AS**

**ON BEHALF OF THE (SUPPLIER'S NAME) .....**

## 5. DECLARATION OF INTEREST

1. No application will be accepted from persons in the service of the state\*.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may submit a database application. In view of possible allegations of favouritism, should the resulting registration, award to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**
  - 3.1 Full Name: .....
  - 3.2 Identity Number: .....
  - 3.3 Position occupied in the Company ( Director, trustee, shareholder).....
  - 3.4 Company Registration Number: .....
  - 3.5 Tax Reference Number: .....
  - 3.6 VAT Registration Number: .....
  - 3.7 The names of all the directors/ trustees/shareholders member, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
  - 3.8 Are you presently in the service of the state\* **YES / NO**

---

\* MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
  - (i) any municipal council;
  - (ii) any provincial legislature; or
  - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.8.1 If yes, furnish particulars

.....

.....

3.9. Have you been in the service of the state for the past twelve months? **YES / NO**

3.9.1 If yes, furnish particulars.

.....

.....

3.10. Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?

**YES / NO**

3.10.1If yes, furnish particulars.

.....

.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?

**YES / NO**

3.11.1If yes, furnish particulars

.....

.....

3.12 Are any of the company's directors, trustees, managers, principal shareholders or stakeholders in the service of the state?

**YES / NO**

3.12.1If yes, furnish particulars.

.....

.....

3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principal shareholders or stakeholders in service of the state?

**YES / NO**

3.13.1 If yes, furnish particulars.

.....

.....

|      |                                                                                                                                                                                                                       |                 |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| 3.14 | Do you or any directors, trustees, managers, principal shareholders<br>Or stakeholders of this company have any interest in other related companies or business whether<br>or not they are bidding for this contract? | <b>YES / NO</b> |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|

YES / NO

3.14.1 If yes, furnish particulars.

.....

4. Full details of directors/ trustees/ members/ shareholders.

[illegible]

.....

Authoring Signature

.....

Date

.....

Full name

.....

Capacity

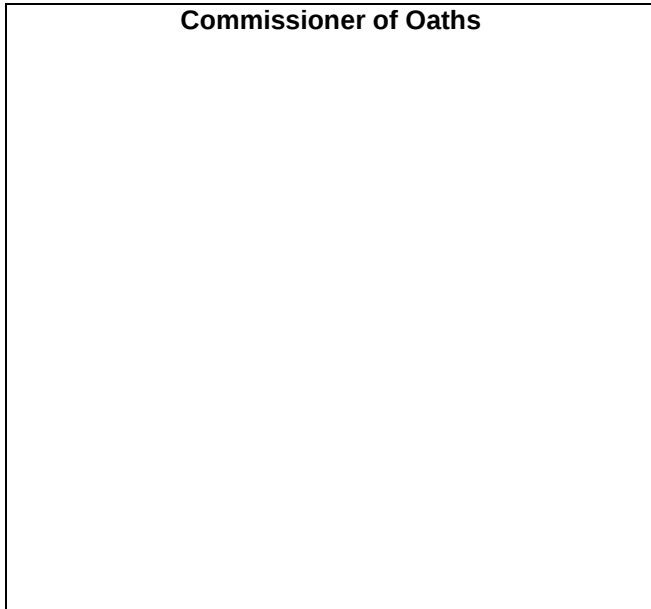
.....

Witness

.....

Witness

**Commissioner of Oaths**



## 6. Undertaking

by

.....

(the "Supplier")

vis a vis the

Kouga Local Municipality

("KLM")

**WITH THIS FORM PLEASE ATTACH A LATEST MUNICIPAL BILLING CERTIFICATE FOR THE BUSINESS PREMISES AND ALSO FOR ALL THE DIRECTORS, MEMBERS OR OWNERS OF THE BUSINESS. IF OFFICE PREMISES ARE BEING RENTED PLEASE ATTACH COPY OF LEASE AGREEMENT.**

Whereas:

- (a) the Supplier delivers or renders services to KLM;
- (b) KLM is liable to pay the Supplier for goods delivered or services rendered; and
- (c) the Supplier is liable **to pay KLM or relevant Local Authority** any due municipal rates and taxes or municipal service charges and any other indebtedness **owed by the Supplier to the KLM or relevant Local Authority.**

**Now therefore the Supplier undertakes the following:**

1. In the event of the Supplier being in arrears in respect of any municipal rates and taxes, municipal services charges, or any other indebtedness owed by the Supplier to the relevant Local Authority; which is / are due:
  - 1.1 the Supplier shall make satisfactory and reasonable written settlement arrangements with the KLM or relevant Local Authority for the payment thereof; and
  - 1.2 failing which, the KLM may set-off any such due indebtedness owed by the Supplier to the KLM from any amount owed by the KLM to the Supplier;
2. To co-operate with the KLM and to do all things and sign all such documents (and / or procure same to be done) as may be necessary or requisite in order to give proper and due effect to the terms of this undertaking or any matter arising there from in accordance with its intent and purpose;
3. No extension of time or indulgence granted by the KLM shall be deemed in any way to affect, prejudice or derogate from its rights in any respect in terms of this undertaking, nor shall it in anyway be regarded as a waiver of the KLM's rights hereunder; and
4. The Supplier shall not be entitled to cede any of its right's nor delegate any of its obligations in terms of this undertaking to any other person without the prior written consent of the KLM.

Thus done and signed by the Supplier at ..... on ..... 20  
.....

.....

(The Supplier) duly authorized

.....

Witness